UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE AND INSTITUTIONAL TRUSTEE,

Plaintiff,

-against-

FLORIDA FIRST CITY BANKS, INC.,

Defendant.

Case No.: 19-CV-08443 (VM)

CONSENT JUDGMENT

USDC SDNY
DOCUMENT
ELECTRONICALLY FILED
DOC #:____
DATE FILED:___6/28/2021

Upon the Stipulation for Entry of Consent Order submitted by Plaintiff Wilmington Trust Company, in its capacity (i) as Indenture Trustee under an Indenture between Florida First City Banks, Inc., and Wilmington Trust Company, dated as of June 15, 2005 and (ii) as Institutional Trustee and Delaware Trustee under the Amended and Restated Declaration of Trust between Florida First City Banks, Inc. and Wilmington Trust Company, dated as of June 15, 2005 ("Wilmington" or "Plaintiff"), and Defendant Florida First City Banks, Inc., ("Florida First" or "Defendant"), the parties in the above-captioned civil action (the "Case"), that Defendant would agree to the entry of judgment in favor of Plaintiff in accordance with the terms thereof, and it appearing to the Court that there is no just reason for delay, it is hereby

ORDERED, ADJUDGED, and DECREED that the Court has personal jurisdiction over the Defendant Florida First; and it is further

ORDERED, ADJUDGED, and DECREED that the Court has subject matter jurisdiction over this matter pursuant to 28 U.S.C. § 1332(a); and it is further

ORDERED, ADJUDGED, and DECREED that Plaintiff Wilmington Trust Company shall recover from Florida First City Banks, Inc., as Defendant in the Case, the amount of \$7,968,407.81 (the "**Judgment**"); and it is further

ORDERED, ADJUDGED, and DECREED that this constitutes the Judgment of this Court; and it is further

ORDERED, ADJUDGED, and DECREED that the clerk enter this Judgment forthwith.

SO ORDERED on this 28 day of June , 2021, New York, New York.

Victor Marrero U.S.D.J.

AGREED AND CONSENTED TO:

Rita Marie Ritrovato
Vice President
Wilmington Trust Company
1100 N. Market Street

Wilmington, DE 19890-1605

Tel: (302) 636-5137

Email: rritrovato@wilmingtontrust.com

Plaintiff Wilmington Trust Company as Indenture Trustee and Institutional Trustee

John McGee

Chairman of the Board of Directors
Florida First City Banks, Inc.
135 Perry Avenue, SE

Fort Walton Beach, Florida 32548

Tel: (850) 244-5151

Email: jmcgee71@gmail.com

Defendant Florida First City Banks, Inc.

ORDERED, ADJUDGED, and DECREED that Plaintiff Wilmington Trust Company shall recover from Florida First City Banks, Inc., as Defendant in the Case, the amount of \$7,968,407.81 (the "Judgment"); and it is further

ORDERED, ADJUDGED, and DECREED that this constitutes the Judgment of this Court; and it is further

ORDERED, ADJUDGED, and DECREED that the clerk enter this Judgment forthwith.

	SO ORDERED on	this	_day of	, 2021, New	York, New	York
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Honorable Victor Marrero United States District Judge

AGREED AND CONSENTED TO:

Rita Marie Ritrovato

Vice President

Wilmington Trust Company

1100 N. Market Street

Wilmington, DE 19890-1605

Tel: (302) 636-5137

Email: rritrovato@wilmingtontrust.com

Plaintiff Wilmington Trust Company as Indenture Trustee and Institutional Trustee

John McGee

Chairman of the Board of Directors

Florida First City Banks, Inc.

135 Perry Avenue, SE

Fort Walton Beach, Florida 32548

Tel: (850) 244-5151

Email: jmcgee71@gmail.com

Defendant Florida First City Banks, Inc.

ORDERED, **ADJUDGED**, and **DECREED** that Plaintiff Wilmington Trust Company shall recover from Florida First City Banks, Inc., as Defendant in the Case, the amount of \$7,968,407.81 (the "Judgment"); and it is further

ORDERED, ADJUDGED, and DECREED that this constitutes the Judgment of this Court; and it is further

ORDERED, ADJUDGED, and DECREED that the clerk enter this Judgment forthwith.

SO	ORDERED	on	this	day	of	, 2021, N	ew	York,	New	York
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Honorable Victor Marrero United States District Judge

AGREED AND CONSENTED TO:

Rita Marie Ritrovato Vice President Wilmington Trust Company 1100 N. Market Street Wilmington, DE 19890-1605

Tel: (302) 636-5137

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